

**LABOR ORGANIZATION OFFICER AND  
EMPLOYEE REPORT**

This report is mandatory under P.L. 86-257 as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

For Official Use Only

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

1 File Number U 12400

2 Fiscal Year Covered From

1 / 1 / 2004 Through 12 / 31 / 2004

3 Name and address of person filing

Name Bernie Wall

P.O. Box Bldg. Room No. if any

Street 545 Hillcrest Drive

City Ben Lomond

State CA ZIP Code + 4 95005

4 Name, file number, and address of labor organization

Name Electrical Workers IBEW 234 AFL-CIO

Labor Organization File Number 069-385

P.O. Box Building and Room Number if any

Street 10300 Merritt Street

City Castroville

State CA ZIP Code + 4 95012

5 Position in labor organization

Business Manager

Enter appropriate data below if during the past fiscal year you or your spouse or minor child directly or indirectly had any of the following interests (except as specified in the exclusions set forth in the instructions)

A. Held an interest in, engaged in transactions (including loans) with, or derived income or other economic benefit of monetary value from an employer whose employees your organization represents or is actively seeking to represent

6 Name and address of Employer (including trade name, if any)

Name

Trade Name, if any

P.O. Box Bldg. Room No. if any

Street

City

State ZIP Code + 4

7 a Nature of Interest Transaction or Income

7 b Amount

Signature

15 Signature and verification: The undersigned declares, under penalty of Perjury and other applicable penalties of the law, that all of the information submitted in this report (including the information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned's knowledge and belief, true, correct, and complete. (See the section on penalties in the instructions.)

Signed

B Wall

On

8/6-05

Date

831-419-1486

Telephone Number

Name of Person Filing <b>Bernie Wall</b>	File Number U
--	---------------

**B** Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

<b>8 Name and address of Business (including trade name if any)</b> Name <u>Monterey Bay CA Chapter N E C A.</u> Trade Name if any _____ P O Box Bldg Room No if any <u>P O Box 3167</u> Street _____ City <u>Salinas</u> State <u>CA</u> ZIP Code + 4 <u>93912-3167</u>	<b>9 Business deals with</b> <input checked="" type="checkbox"/> a Labor Organization <input type="checkbox"/> b Trust <input type="checkbox"/> c Employer
<b>10 If 9 b or 9 c is checked give trust or employer's name</b> Name _____ Trade Name if any _____ P O Box Bldg Room No if any _____ Street _____ City _____ State _____ ZIP Code + 4 _____	<b>11 a Nature of such dealing</b> <div style="border: 1px solid black; padding: 10px; text-align: center;">         Attended the Annual Chapter          2004 Christmas Party at the          Steinbeck Center in Salinas       </div> <b>11 b Approximate dollar value of such dealing</b> <u>\$140 00</u> <b>12 a Nature of interest held or income received</b> <div style="border: 1px solid black; height: 100px; width: 100%;"></div> <b>12 b Amount</b> _____

<b>C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value</b>	
<b>13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)</b> Name _____ Trade Name if any _____ P O Box Bldg Room No if any _____ Street _____ City _____ State _____ ZIP Code + 4 _____	<b>14 a Nature of payment</b> <div style="border: 1px solid black; height: 150px; width: 100%;"></div>
<b>13 b Is the Business an Employer</b> <input type="checkbox"/> <b>or Consultant</b> <input type="checkbox"/> ?	<b>14 b Amount of payment.</b> _____

# International Brotherhood of Electrical Workers

LOCAL UNION NO 234

CASTROVILLE TELEPHONE (831) 633 2311  
MONTEREY TELEPHONE (831) 373 1411  
(800) 499 4239  
FAX (831) 633 0570



10300 MERRITT STREET  
CASTROVILLE CALIFORNIA 95012

10

August 16, 2005

U S Department Of Labor  
Office of Labor Management Standards  
Washington, DC 20210

To Whom it may concern

The officers of IBEW 234 request that you consider our position on the following matter. We feel that we did not receive anything of value over \$25 and did not file form LM 30's. We now are filing because of the late notice from NECA of the cost of a dinner we attended. Our attorney advised us to file late and attach a copy of the fax from NECA and a letter of explanation.

We received a fax from our NECA Chapter Manager on 8-16-05 informing us that they were filing a form LM 10 and listing 3 officers of IBEW Local Union 234 as receiving something of value amounting to \$140. This was their Christmas Dinner that they invited us to. We had chicken and 1 soft drink. The total value of the meal could not have been more than \$20.

I believe that NECA is showing the total cost of the evening, including the facility rental and alcoholic beverages (we did not drink any alcohol). Their contractors drank several drinks each and they also had prizes for some of their members. We received no prizes.

Yours truly,

Bernie Wall  
Business Manager/Financial Manager  
IBEW 234



National Electrical Contractors Association

MONTEREY BAY CALIFORNIA CHAPTER  
NATIONAL ELECTRICAL CONTRACTORS ASSOCIATION  
P O Box 3167  
Salinas, California  
93912 3167  
Phone (831) 751-2080

Fax (831) 751 2255  
Cell (831) 595-5684  
e mail mbccneca@msn.com  
Web www mbccneca.org

## FAX COVER LETTER

DATE 8/16/05 TOTAL NUMBER OF PAGES (Including cover) 1DELIVER TO Bernie WallMESSAGE FROM Mike BryantREGARDING LM 10

## NOTES/MESSAGES

- ① Our records show that the following  
IBEW #234 guests attended the  
2004 Chapter Christmas Party (8140ca)  
- Mr & Mrs. Dempsey  
- Mrs. Laurie Clark  
- Mr Bernie Wall
- ② NECA purchased prizes for the IBEW picnic  
(10/2/04), some of them over \$25 in value  
To our knowledge no IBEW officer or  
employee received an item from NECA valued  
over \$25. If this happened, please let  
us know.

(If any of the pages are not received, please contact us)